



Wednesday, February 11, 2026

18TH ANNUAL JIM & JUDY O'BRIEN CAPITAL MARKETS COLLOQUIUM

AGENDA

8:30 a.m. – Registration

4th Floor Atrium (open throughout the day)

All workshops take place in Jubilee Hall

9:30 – 10:45 a.m. | Workshop I (*Choose One*)

Insure Your Future: Exploring Boundless Career Opportunities in the Financial Services and Insurance Industries

Moderator: Kathleen S. Ellis, Founder and President, Multinational Solutions Consulting

Panelists:

- Dee Hill, Vice President, Commercial Insurance, Chubb Insurance
- Jocelin Singer, Senior Counsel, Risk Control and International Solutions Corp Legal Team, CNA
- Katharine P. Ellis, Vice President, AON

This is not your grandparents' insurance career... tailored specifically for undergraduate students, those seeking career change or for next steps in career development. Discover the resilient nature of the insurance sector, a crucial pillar supporting global commerce. This industry goes beyond mere statistics or a 'desk job' and provides entre into jobs, roles and career paths you haven't considered.

Insurance is about safeguarding lives, businesses, and economies in an ever-evolving world. Our panelists, industry leaders and innovators, will share their diverse experiences and insights, highlighting a myriad career paths available for you.

From underwriting and claims management, to risk assessment and data analytics, there is a dynamic role awaiting you. Whether you have an interest or passion for technology, finance, or customer services, the opportunities are vast and rewarding. Let us motivate and educate you to take the next step in your journey towards a fulfilling career in insurance. Networking time is available with the Panelists during the day.

Careers in Custody: Alumni Perspectives from BNY Pershing

Rutesha Patel '12/M.H.A. '14, Vice President, Business Development

Elizabeth Lyndon, Head of Business Development and Client Relationships

Two proud Seton Hall alumni discuss the inner workings of the world's largest custodian, with more than \$46 trillion in assets under custody. Learn how BNY Pershing supports global financial markets and explore career paths within custody, wealth management, and client services.

Building a Career in Wealth Management: Insights from Industry Professionals

Susie McLane, CFP®

Kate Feeney, CFP®, CFA

Elaina Formichella

Summit Place Financial Advisors

Join Summit Place Financial Advisors for a candid panel discussion featuring professionals in the wealth management industry. This session will highlight real career journeys in financial planning and investment management, including early lessons learned, the skills that matter most, and what the career path truly looks like. Students will gain practical advice on internships, networking, credentials, and next steps after college, along with honest perspectives on challenges, rewards, and long-term career growth. The session will conclude with an interactive Q&A and will aim to provide students with actionable takeaways to help them move forward with confidence.

Beyond Advice: The Power of Coaching in Leadership Development

Jennifer Taboada

Invesco

This session examines how coaching strengthens leadership development, enhances team performance, and helps professionals grow beyond traditional advisory roles.

11:00 a.m. – 12:15 p.m. | Workshop II (Choose One)

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12:30 – 1:45 p.m. | Keynote Luncheon

Keynote Address: From Seton Hall to Silicon Valley: Pioneering Payment Solutions in the Alternative Medicine Industries

Aubrey Amatelli '07, Founder and CEO, PayRio

A magna cum laude graduate and former soccer player at Seton Hall, Aubrey Amatelli earned her marketing degree and entered the workforce ready to make an impact. But what skills from her time at Seton Hall proved most valuable in achieving her current success? Aubrey is the Founder & CEO of PayRio, the first payments provider exclusively focused on Cannabis & Alternative Medicines. Her career began at J.P. Morgan in their Merchant Services group, where over a decade she rose to Executive Director Commercial Banker, specializing in Technology and Disruptive Commerce in Silicon Valley. This extensive fintech experience has made her industry expertise invaluable in the cannabis payments space.

Beyond her professional achievements, Aubrey is a single mother of three who led PayRio to profitability in under a year. Her inspiring story is a testament to her resilience and leadership in an industry where female executives and businesses have historically struggled to survive. Currently, Aubrey serves on the National Cannabis Industry Association's (NCIA) Banking & Financial Services Committee (BFSC) for the 2025-26 term, underscoring her commitment to advancing financial solutions in the cannabis industry and establishing her as a thought leader in the space.

2:00 – 3:15 p.m. | Workshop III (*Choose One*)

Author Talk and Discussion, *I Graduated—Now What?*

Amanda McLaughlin, Ph.D.

Practical guidance for navigating the transition from college to career, including early-career decision-making, confidence-building, and strategies for professional momentum after graduation.

Who Is BlackRock and Why It Is a Great Place to Work

Vina Reddy '17

Ashley Stamboulia

BlackRock, U.S. Wealth Advisory

Learn about BlackRock's role in global asset management, its culture, and the wide range of career opportunities available within one of the world's leading financial institutions.

How to Improve Your Job Search

Cheryl Glory '91

Managing Director, Morgan Stanley

Hear from a Seton Hall alumna and Managing Director at Morgan Stanley on how to improve your resume, job search with intent, and increase your chances of landing those dream internships and careers.

3:30 – 4:45 p.m. | Workshop IV (*Choose One*)

Author Talk and Discussion, *Bully Market: My Story of Money and Misogyny at Goldman Sachs*

Jamie Fiore Higgins

A candid discussion on career culture, leadership, and navigating the financial industry, drawing from Higgins' personal experiences on Wall Street.

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4:45 – 5:45 p.m.

Happy Hour - Pizza and Networking