Wednesday, February 11, 2026

18th Annual Jim & Judy O'Brien Capital Markets Colloquium – Speaker Bios

BlackRock

Vina Reddy ’17 — Americas Client Business

Vina Reddy is a member of the Americas Client Business (ACB) Core COO team at BlackRock. In her current role, she focuses on business processes, policy and risk management, overseeing sales and operational activities, and leading strategic initiatives. Previously, Vina worked in BlackRock’s Global Strategic Sourcing (GSS) team, where she negotiated contracts, managed risk, developed strategic plans, and oversaw vendor relationships. She joined BlackRock as a 2017 Graduate Analyst, completing rotations across FP\&A, Financial Controls Reporting, Corporate Accounting, and GSS.

Vina is the Co Finance Lead for BlackRock’s Global Women’s Initiative Network. She is also active in community and professional organizations, including serving on her town’s 4th of July Celebration Committee, being a member of 100 Women in Finance, and previously serving on the Board of Trustees for Momentum. Value. Purpose. She earned a B.S. in Finance and Marketing from Seton Hall University with certificates in Supply Chain Management and Information Technology. She continues to serve Seton Hall on the Alumni Board, the Buccino Leadership Institute Advisory Council, and as an advisor for Alpha Phi Eta Eta Chapter.

Ashley Stamboulian — US Wealth Advisory

Ashley Stamboulian, Associate, is a Model Portfolio Specialist within BlackRock’s US Wealth Advisory (USWA) business. She supports the adoption of BlackRock’s Model Portfolios across the Independent, Wirehouse, and RIA segments. She also serves as Co Execution Lead for USWA WIN Wealth.

Ashley previously served as a Senior Market Sales Partner supporting advisors across Maryland, Washington, D.C., and Virginia. Before joining BlackRock, she began her career at J.P. Morgan Private Bank as an Investment Analyst in the Family Wealth Group. She holds a Bachelor of Business Administration from Villanova University with majors in Marketing and Business Analytics and minors in Finance and Political Science.

BNY Pershing

Rutesha Patel ’12/M.H.A. ’14 — Vice President, Business Development

Rutesha Patel holds both bachelor’s and master’s degrees in health and health care administration from Seton Hall University. She now leads business development efforts at BNY Pershing and is active in WIN, GENEDGE NJ, and Big Brothers Big Sisters.

Elizabeth Lyndon — Head of Business Development & Client Relationships, Outsourced Clearing

Elizabeth Lyndon leads teams supporting institutional broker dealer clients at BNY Pershing. Over her 28 year career at the firm, she has worked across products and client facing roles, building a reputation for communication, client service, and organizational leadership. Outside of work, Elizabeth serves as Vice Chair of the Board of Trustees at Mount Saint Mary Academy and enjoys travel, reading, Pilates, and time with her family.

Author & Coach Jamie Fiore Higgins

Jamie Fiore Higgins is a former Managing Director at Goldman Sachs—one of the few women to reach that senior level. She managed major equity clients, trainee programs, internship programs, and a $96 billion stock portfolio. She now works as a coach supporting teens, early career adults, professionals, and midlife career changers, and contributes to Medium and Thrive Global.

Insurance Panel — “This Is Not Your Grandparent’s Insurance Career”

Jocelin Singer — Senior Counsel, Corporate Legal, CNA Insurance

Jocelin Singer is Senior Counsel in the Corporate Legal Department at CNA Insurance, supporting U.S. businesses and the Multinational Program. Her work includes legal guidance on risk control, inspections, vendor relationships, and global insurance policy issuance. She holds a BA from Colgate University and a JD from Seton Hall University School of Law. Jocelin is also a pro bono attorney for Human Rights First and serves as an Adjunct Professor at Brooklyn Law School.

Katharine P. Ellis — Human Capital Consultant, Aon

Katharine Ellis is a consultant in Aon’s East Region Health Solutions Practice, where she focuses on developing and implementing strategic health and benefits solutions. She partners with employers—especially in Higher Education and Life Sciences—to align benefits strategies with organizational goals. Before joining Aon in 2025, she was a New Business Account Executive at Aetna, CVS Health. She holds a bachelor’s degree from Gettysburg College and is currently pursuing an MBA at Boston University.

Dee Hill — Insurance Executive

Dee Hill is a seasoned commercial insurance executive with more than 20 years of experience driving underwriting strategy, operational excellence, and business growth. She most recently served as a Commercial Insurance Vice President overseeing a national underwriting team supporting an $800M operation. Her leadership experience includes underwriting innovation, digital enablement, portfolio management, new product development, and cross functional collaboration across IT, Claims, Legal, and Risk Control. She also holds multiple professional certifications from Harvard, Wharton, and Rutgers.

Kathleen S. Ellis — President, Multinational Solutions LLC

Kathleen Ellis is the President of Multinational Solutions LLC, a consulting practice supporting clients seeking multinational insurance solutions. She previously spent 45 years in the global insurance industry, including senior leadership roles at CNA and Chubb. Her expertise spans multinational products, underwriting leadership, global operations, marine insurance, and strategic carrier initiatives. Kathleen serves on the Buccino Center for Leadership Development Board and other nonprofit boards. She holds a B.A. in Fine Arts from Marymount College/Fordham University.

Invesco Global Consulting

Jennifer Taboada — Senior Director, Executive Consultant

Jennifer Taboada is an Executive Consultant and national speaker with Invesco Global Consulting. She helps financial advisor teams build intentional, repeatable processes that enhance client experience and drive sustainable growth. She has over 20 years of industry experience, with prior leadership roles at BlackRock and in financial consulting. Jennifer is a Willow Certified Advisor for Women and NextGen and holds degrees in International Economics and Modern Languages from Seton Hall University.

Amanda McLaughlin, Ph.D. — Educational Consultant & Coach

Dr. Amanda McLaughlin is an educational consultant supporting young adults, parents, and individuals seeking greater independence. She blends life coaching and career counseling to help clients gain clarity and confidence.

Originally from New Jersey, Amanda earned her B.A. and M.A. in Washington, D.C., completed doctoral studies in California, and earned her PhD from Seton Hall University. She currently resides in Washington, D.C., where she runs beyondthebooks.org, helping young adults navigate their twenties and transitions into adulthood.

Morgan Stanley

Cheryl Glory ’91 — Managing Director

Cheryl Glory is a Managing Director in Morgan Stanley’s Structured Products Group, leading the Residential Mortgage Banking and Advisory business. She joined Morgan Stanley in 2021 after senior leadership roles at Citigroup, Bank of America Merrill Lynch, Bear Stearns/J.P. Morgan, and Fitch Ratings. Cheryl holds a Bachelor of Science degree from Seton Hall University's Stillman School of Business.

PayRio - Keynote Speaker

Aubrey Amatelli ’07 — Founder & CEO

Aubrey Amatelli is the Founder and CEO of PayRio, the first payments provider focused exclusively on Cannabis & Alternative Medicines. She previously rose to Executive Director at J.P. Morgan, specializing in Technology and Disruptive Commerce.

She is also a member of the National Cannabis Industry Association's Banking & Financial Services Committee for the 2025–26 term.

Summit Place Financial Advisors

Susie McLane, CFP® — Managing Director & Senior Wealth Advisor

Susie McLane provides personalized financial planning and investment guidance to multigenerational families and helps lead Summit Place’s client service experience. She is a CERTIFIED FINANCIAL PLANNER™ professional and a 2025 Five Star Financial Planner. She began her career at Deloitte and later worked at Glenmede Trust Company. Susie holds a B.S. in Accounting from Fairleigh Dickinson University and an MBA in Finance from Centenary University.

Kate Feeney, CFP®, CFA — Vice President & Wealth Advisor

Kate Feeney has over 15 years of experience in investment management and financial planning. Her career includes roles at Cambridge Associates and Offit Capital, advising not for profit institutions and ultra high net worth families.